



SMITHTOWN TEACHER'S ASSOCIATION BENEFIT FUND FINANCIAL COUNSELING PROGRAM

Administered by Stacey Braun Associates, Inc.

FINANCIAL COUNSELING PROGRAM

As a member of the Smithtown Teacher's Association Benefit Fund, you are entitled to fully paid, confidential financial reviews with a Certified Financial Planner® from Stacey Braun Associates, Inc. In these troubled times Stacey Braun Associates is committed to discuss your financial concerns. We are offering consultations by virtual web video using the Zoom platform, via phone or in-person.

Smithtown Teacher's Association Benefit Fund members receive six hours of planning over the course of the year and unlimited access to a financial help desk by email or website. The advice you will receive is free and Stacey Braun Planners are prohibited from selling insurance products or earning commissions from investment products.

Your one-on-one session with a Financial Planner can cover a variety of topics that are relevant to your financial present and future. Topics covered in your confidential review can include:

- Retirement Planning
- Debt Management
- Budgeting
- Investments (403b, etc.)
- Estate Planning
- Refinancing
- College Planning
- Financial "second opinion"
- Life, Disability, Long Term Care Insurance
- Any other financial topic

GETTING STARTED

Contact Stacey Braun Associates to schedule your free, confidential consultation: Call (888) 949-1925 or visit www.staceybraun.com

Login: smithtown • Password: money

Stacey Braun
ASSOCIATES, INC.



**Smithtown Teachers'
Association**

The Smithtown Teacher's Association Benefit Fund has hired Stacey Braun Associates, Inc, to give you free financial advice on any topic under the financial sun. The firm does not earn commissions from Investments or insurance products and is not affiliated with any 403(b) or 457(b) providers.